FORM 4

### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington

n, D.C. 20549	OMB ADDDOMAL
	│ OMB APPROVAL

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	tions may conti ction 1(b).	nue. See			Filed	l pursu	ant to	o Section 16(a on 30(h) of the	a) of the	Secui	rities Exchanç	ge Act of 1	934		hou	rs per resp	ionse:	_	0.5
	nd Address o	f Reporting Person*				2. Issu	ıer N	ame <b>and</b> Tick Logic Inc	er or Tra	ading :	Symbol	JI 1940		Relationship of theck all applica Director		ng Persor	, ,		er
(Last) 4962 EI	`	First) REAL, SUITE 2	(Middle)			3. Dat 08/16		Earliest Transa 21	action (N	Month/	Day/Year)			Officer (g below)	give title		Other below		cify
(Street)	TOS (	CA	94022			4. If A	menc	lment, Date of	f Origina	al Filed	d (Month/Day	/Year)	6.		d by Or	p Filing (0 ne Report ore than 0	ting Perso	on	
(City)	(	State)	(Zip)												,		·		
			Table I - N	lon-De	eriva	ative	Sec	urities Ac	quire	d, Di	sposed o	f, or Bei	neficiall	y Owned					
1. Title of	Security (Ins	tr. 3)		2. Tran Date (Month			Exed if an	Deemed cution Date, y nth/Day/Year)	3. Transa Code ( 8)		4. Securities Disposed Of			5. Amount o Securities Beneficially Owned Follo Reported		6. Owne Form: D (D) or In (I) (Instr.	irect direct . 4)	Indire Bene	ficial ership
									Code	v	Amount	(A) or (D)	Price	Transaction (Instr. 3 and	(s) 4)			(111311	
Class A	Common St	ock		08/1	16/20	)21			С		1,160,126	(1) A	\$0.00	57,567,	622	I		See Foot	tnote <sup>(2)</sup>
Class A	Common St	ock		08/1	16/20	21			J <sup>(3)</sup>		12,441,62	25 D	\$0.00	45,125,	997	I		See Foot	tnote <sup>(2)</sup>
Class A	Common St	ock		08/1	16/20	21			J <sup>(4)</sup>		248,833	A	\$0.00	248,83	33	D <sup>(</sup>	5)		
Class A	Common St	ock		08/1	16/20	21			J <sup>(6)</sup>		248,833	D	\$0.00	0		D <sup>(</sup>	5)		
Class A	Common St	ock		08/1	16/20	21			<b>J</b> <sup>(7)</sup>		5,399,550	0 D	\$0.00	0		I		See Foot	tnote <sup>(8)</sup>
Class A	Common St	ock		08/1	16/20	21			J <sup>(9)</sup>		774,968	A	\$0.00	774,96	58	D <sup>(</sup>	5)		
Class A	Common St	ock												1,579,0	180	I		See Foot	tnote <sup>(10)</sup>
			Table II					rities Acq , warrants						Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution D if any (Month/Day/	ate,	4. Transa Code (	ection	5. N Der Sec Acc	Number of rivative curities quired (A) or posed of (D) str. 3, 4 and 5)	1	e Exer	cisable and	7. Title an	d Amount S Underlyir Security		9. Nun deriva Securi Benefi Owned Follow Repor	ities icially d ving	10. Owners Form: Direct (I or Indire (I) (Instr	bhip D) ect	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exerc	isable	Expiration Date	Title	Amount Number Shares			action(s)			
Class B Common Stock	(11)	08/16/2021			С			1,160,126 <sup>(1)</sup>	(1	1)	(11)	Class A Common Stock	1,160,1	.26 \$0.00	4,64	10,504	I		See Footnote <sup>(2)</sup>
	nd Address o	f Reporting Person* <u>LLC</u>																	
(Last) 4962 EI	. CAMINO	(First) REAL, SUITE 2	(Mid	dle)															
(Street)	TOS	CA	940	22															
(City)		(State)	(Zip)																
	nd Address o rLight SP	f Reporting Person*  V, L.P.																	
(Last)		(First)	(Mid	dle)			- [												

1. Name and Address of Reporting  $\mathsf{Person}^{\star}$ 

4962 EL CAMINO REAL, SUITE 212

CA

(State)

94022

(Zip)

F8 StarLight II SPV, L.P.

(Street) LOS ALTOS

(City)

(Last)	(First)	(Middle)	
4962 EL CAMIN	NO REAL, SUITE 212		
(Ctro at)			
(Street) LOS ALTOS	CA	94022	
,			_
(City)	(State)	(Zip)	
1. Name and Addres	s of Reporting Person*		
Formation8 P	artners Fund I, L.P.		
-			
(Last)	(First)	(Middle)	
1 ` ′	(First) NO REAL, SUITE 212	(Middle)	
4962 EL CAMIN	, ,	(Middle)	_
4962 EL CAMIN  (Street)	, ,		
4962 EL CAMIN	NO REAL, SUITE 212	(Middle)	

#### **Explanation of Responses:**

- 1. Represents the number of shares of Class A Common Stock that were acquired by Formation8 Partners Fund I, L.P. ("F8 LP") upon the conversion of Class B Common Stock shares for the purposes of effecting a prorata distribution, and not a purchase or sale, without additional consideration by F8 LP to is partners.
- 2. The shares held directly by F8 LP. Formation8 GP, LLC ("F8 GP") is the general partner of F8 LP. James Kim, Brian Koo and Joe Lonsdale, a member of the Issuer's board of directors, are the managing members of F8 GP and may be deemed to have shared voting and dispositive power with respect to the shares held by F8 LP. Each of F8 GP and its managing members disclaims beneficial ownership of the securities held by F8 LP and this report shall not be deemed an admission that F8 GP or its managing members is the beneficial owner of these securities for purposes of Section 16 or for any other purpose, except to the extent of their respective percuniary interests therein.
- 3. Represents a pro-rata distribution, and not a purchase or sale, without additional consideration by F8 LP to its partners.
- 4. Represents a change in the form of ownership of F8 GP by virtue of the receipt of shares in the pro-rata in-kind distribution of Class A Common Stock of the Issuer for no consideration by F8 LP.
- 5. The shares are held of record directly by F8 GP. James Kim, Brian Koo and the Reporting Person, a member of the Issuer's board of directors, are the managing members of F8 GP and may be deemed to have shared voting and dispositive power with respect to the shares held by F8 GP. Each of the F8 GP managing members disclaims beneficial ownership of the securities held by F8 GP and this report shall not be deemed an admission that any of the managing members is the beneficial owner of these securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.
- 6. Represents a pro-rata distribution, and not a purchase or sale, without additional consideration by F8 GP to members.
- 7. Represents a pro-rata distribution, and not a purchase or sale, without additional consideration by F8 Starlight SPV, L.P. ("F8 Starlight") to its partners.
- 8. The shares are held directly by F8 Starlight. F8 GP is the general partner of F8 Starlight. James Kim, Brian Koo and Joe Lonsdale, a member of the Issuer's board of directors, are the managing members of F8 GP and may be deemed to have shared voting and dispositive power with respect to the shares held by F8 Starlight. Each of F8 GP and its managing members disclaims beneficial ownership of the securities held by F8 Starlight and this report shall not be deemed an admission that F8 GP or its managing members is the beneficial owner of these securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.
- 9. Represents a change in the form of ownership of F8 GP by virtue of the receipt of shares in the pro-rata in-kind distribution of Class A Common Stock of the Issuer for no consideration by F8 Starlight.
- 10. The shares are held of record directly by F8 Starlight II SPV, L.P. ("F8 Starlight II"). F8 GP is the general partner of F8 Starlight II. James Kim, Brian Koo and the Reporting Person, a member of the Issuer's board of directors, are the managing members of F8 GP and may be deemed to have shared voting and dispositive power with respect to the shares held by F8 Starlight II. Each of F8 GP and its managing members disclaims beneficial ownership of the securities held by F8 Starlight II and this report shall not be deemed an admission that F8 GP or its managing members is the beneficial owner of these securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.
- 11. All shares of Class B Common Stock will automatically convert, on a one-for-one basis, into shares of Class A Common Stock on the earliest of (i) any transfer of the Class B Common Stock by the holder, whether or not for value, subject to certain exceptions, (ii) the 7-year anniversary of the closing date of the issuer's initial public offerings, (iii) the date on which the number of outstanding shares of Class B Common Stock represents less than 5% of the aggregate combined number of outstanding shares of Class A Common Stock and Class B Common Stock, (iv) the date specified by a vote of the holders of a majority of the then outstanding shares of Class B Common Stock, or (v) a date that is between 90 and 270 days, as determined by the board of directors, after the death or permanent incapacity of the Issuer's founder, CEO, and Chairperson.

#### Remarks:

/s/ Joe Lonsdale, as a Managing 08/18/2021 Member of Formation8 GP, LLC /s/ Joe L<u>onsdale, as a Managing</u> Member of Formation 8 GP, 08/18/2021 LLC, the General Partner of F8 Starlight SPV, L.P. /s/ Joe Lonsdale, as a Managing Member of Formation8 GP, 08/18/2021 LLC, the General Partner of Formation8 Partners Fund I, L.P. /s/ Joe Lonsdale, as a Managing Member of Formation 8 GP, 08/18/2021 LLC, the General Partner of F8 Starlight SPV II, L.P. \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.